

DALMIA BHARAT LIMITED

CIN: L40109TN2006PLC058818

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Unaudited Consolidated Financial Results for the Quarter ended 31-12-2014

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For nine months ended (Unaudited)		For the year ended (audited)
		31-12-14	30-09-14	31-12-13	31-12-14	31-12-13	31-03-14
1	Income from operations						
	(a) Net Sales/ Income from Operations (Net of excise duty)	76,159	69,276	68,444	213,491	210,504	287,785
	(b) Other Operating Income	2,365	2,103	2,357	6,435	6,241	9,396
	Total Income from operations (net)	78,524	71,379	70,801	219,926	216,745	297,181
2	Expenses						
	(a) Cost of materials consumed	12,211	8,850	8,287	29,927	26,049	37,094
	(b) Purchase of stock in trade	3	1,201	693	1,970	911	1,235
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	37	(1,393)	(796)	(64)	925	1,757
	(d) Employees benefits expense	6,442	5,781	5,125	18,455	16,343	22,568
	(e) Depreciation and amortisation expense	5,701	5,432	5,925	16,489	18,093	24,215
	(f) Power and Fuel	16,731	16,667	19,006	50,474	56,894	77,316
	(g) Freight Charges	15,565	13,025	12,825	42,727	36,332	53,112
	(h) Other Expenditure	15,955	15,599	13,373	47,335	45,692	62,027
	Total Expenses	72,645	65,162	64,438	207,313	201,239	279,324
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	5,879	6,217	6,363	12,613	15,506	17,857
4	Other Income	4,869	2,695	1,277	9,798	7,840	11,366
5	Profit from ordinary activities before Finance Cost & Exceptional Items (3+4)	10,748	8,912	7,640	22,411	23,346	29,223
6	Finance Cost	10,213	9,247	8,203	27,598	23,647	31,514
7	Profit/(loss) from ordinary activities after Finance cost but before Exceptional Items (5-6)	535	(335)	(563)	(5,187)	(301)	(2,291)
8	Exceptional Items	-	(612)	-	(612)	-	-
9	Profit/(loss) from Ordinary Activities before Tax (7+8)	535	(947)	(563)	(5,799)	(301)	(2,291)
10	Tax Expense						
	(a) Current tax	2,171	922	1,476	3,672	3,603	3,442
	(b) Deferred tax	626	1,296	523	1,411	1,561	2,462
	(c) for earlier years	(219)	(35)	12	(258)	34	539
	Total tax expense	2,578	2,183	2,011	4,825	5,198	6,443
11	Net Profit/(loss) from Ordinary Activities after Tax (9-10)	(2,043)	(3,130)	(2,574)	(10,624)	(5,499)	(8,734)
12	Extraordinary Items (net of tax)	-	-	-	-	-	-
13	Net Profit/(loss) for the period (11-12)	(2,043)	(3,130)	(2,574)	(10,624)	(5,499)	(8,734)
14	Share of Profit in Subsidiary's associates	1,381	612	453	3,728	2,568	4,877
15	Less: Minority Interest	(672)	(819)	(882)	(2,473)	(2,606)	(3,015)
16	Net Profit/ (loss) after taxes, minority interest and share of profit of associates	10	(1,699)	(1,239)	(4,423)	(325)	(842)
17	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624	1,624
18	Reserves excluding Revaluation Reserves						307,850
19	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	0.01	(2.09)	(1.53)	(5.45)	(0.40)	(1.04)
	Diluted before and after Extraordinary Items (Rupees)	0.01	(2.08)	(1.53)	(5.42)	(0.40)	(1.04)

S.No.	Particulars	For the Quarter ended (unaudited)			For nine months ended (Unaudited)		For the year ended (audited)
		31-12-14	30-09-14	31-12-13	31-12-14	31-12-13	31-03-14
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	Number of Shares	30,205,962	30,205,962	30,205,962	30,205,962	30,205,962	30,205,962
	Percentage of Shareholding	37.20%	37.20%	37.20%	37.20%	37.20%	37.20%
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	50,983,341	50,983,341	50,983,341	50,983,341	50,983,341	50,983,341
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	62.80%	62.80%	62.80%	62.80%
Quarterly reporting on segmentwise revenues, results and capital employed under Clause 41 of the Listing Agreement							
(Rs. in Lakhs)							
S.No.	Particulars	For the Quarter ended (unaudited)			For nine months ended (Unaudited)		For the year ended (audited)
		31-12-14	30-09-14	31-12-13	31-12-14	31-12-13	31-03-14
1	Segment Revenues (net of Excise Duty)						
	(a) Cement	76,654	70,915	69,159	216,644	210,619	288,901
	(b) Refractory	-	-	2,056	-	6,032	7,761
	(c) Management Services	4,583	3,740	3,530	12,204	10,651	15,247
	(d) Others	941	1,087	940.00	3,491	2,820	3,389
		82,178	75,742	75,685	232,339	230,122	315,298
	Less: Inter Segment Revenue	3,654	4,363	4,884	12,413	13,377	18,117
	Net Segment Revenue	78,524	71,379	70,801	219,926	216,745	297,181
2	Segment Results						
	(a) Cement	5,341	5,471	5,668	10,946	14,435	18,981
	(b) Refractory	-	-	168	-	79	46
	(c) Management Services	841	591	701	2,057	2,215	3,010
	(d) Others	598	628	303	1,506	1,098	982
		6,780	6,690	6,840	14,509	17,827	23,019
	Add: Other Unallocable Income net of unallocable expenditure	3,968	1,610	800	7,290	5,519	6,204
	Less :Finance Costs	10,213	9,247	8,203	27,598	23,647	31,514
	Total Profit/ (loss) before Tax	535	(947)	(563)	(5,799)	(301)	(2,291)
3	Segment Capital Employed						
	(a) Cement	568,535	475,415	480,324	568,535	480,324	469,007
	(b) Refractory	-	-	2,192	-	2,192	1,770
	(c) Management Services	9,957	9,629	13,312	9,957	13,312	11,609
	(d) Others	29,843	28,585	27,363	29,843	27,363	28,354
	Total	608,335	513,629	523,191	608,335	523,191	510,740
	Particulars	Quarter ended 31-12-14					
B	Investor Complaints						
	Pending at beginning of the quarter	0					
	Received during the quarter	18					
	Disposed of during the quarter	18					
	Remaining unresolved at the end of the quarter	0					

Notes

- 1 Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- 2 Figures for current periods are not comparable with the corresponding previous periods due to discontinuation of the operations of Refractory business w.e.f.31st March,2014 .
- 3 Amounts are rounded off to the nearest lakh rupees.
- 4 During the quarter, the Group has purchased 100% shareholdings of Dalmia Cement East Limited (formerly known as Bokaro Jaypee Cement Limited).
- 5 Other operating income includes revenue benefits accrued under government industrial and investment promotional policies: for the quarter Rs.2257 lac (previous quarter Rs.1498 lac, previous corresponding quarter Rs.2192 lac), for nine months Rs.5635 lac (Rs.5956 lac), (previous year Rs.8754 lac).
- 6 The above results have been reviewed by the audit committee and taken on record by the Board of Directors in their respective meeting held on 29-01-2015 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
29th January, 2015

P.K. Khaitan
Chairman