

DALMIA BHARAT LIMITED (formerly known as Dalmia Bharat Enterprises Limited) Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu) Audited Consolidated Financial Results for the Quarter and Year ended 31-03-2013 (Rs. in Lakhs)						
S.No.	Particulars	For the Quarter ended (unaudited)			For the year ended (audited)	
		31-03-13	31-12-12	31-03-12	31-03-13	31-03-12
1	Income from operations					
	(a) Net Sales/ Income from Operations (Net of excise duty)	76,240	67,458	65,862	275,087	233,036
	(b) Other Operating Income	2,092	1,448	316	3,975	1,182
	Total Income from operations (net)	78,332	68,906	66,178	279,062	234,218
2	Expenses					
	(a) Cost of materials consumed	8,842	7,492	7,375	30,126	25,222
	(b) Purchase of stock in trade	7	21	80	114	285
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	719	(2,144)	(276)	(577)	(258)
	(d) Employees benefits expense	6,723	4,915	4,433	19,771	14,372
	(e) Depreciation and amortisation expense	5,914	5,738	4,977	20,594	18,173
	(f) Power and Fuel	19,032	20,908	19,261	75,106	67,266
	(g) Freight Charges	11,926	10,342	9,451	41,215	31,735
	(h) Other Expenditure	15,994	13,204	11,896	49,889	38,856
	Total Expenses	69,157	60,476	57,197	236,238	195,651
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	9,175	8,430	8,981	42,824	38,567
4	Other Income	2,475	1,776	2,806	7,694	7,555
5	Profit from ordinary activities before Finance Cost & Exceptional Items (3+4)	11,650	10,206	11,787	50,518	46,122
6	Finance Cost	6,560	8,069	2,876	23,143	15,128
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	5,090	2,137	8,911	27,375	30,994
8	Exceptional Items	-	-	3,954	-	3,954
9	Profit from Ordinary Activities before Tax (7-8)	5,090	2,137	4,957	27,375	27,040
10	Tax Expense	3,249	2,118	2,887	13,358	12,285
11	Net Profit from Ordinary Activities after Tax (9-10)	1,841	19	2,070	14,017	14,755
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit for the period (11-12)	1,841	19	2,070	14,017	14,755
14	Share of Profit in Subsidiary's associates	1,575	1,404	(1,203)	7,229	1,443
15	Less: Minority Interest	(296)	(407)	(187)	1,535	1,853
16	Net Profit after taxes, minority interest and share of profit of associates	3,712	1,830	1,054	19,711	14,345
17	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624
18	Reserves excluding Revaluation Reserves				305,169	287,358
19	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	4.57	2.25	1.30	24.28	17.67
	Diluted before and after Extraordinary Items (Rupees)	4.57	2.25	1.30	24.28	17.67
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	Number of Shares	30,205,962	30,205,962	33,287,305	30,205,962	33,287,305
	Percentage of Shareholding	37.20%	37.20%	41.00%	37.20%	41.00%
2	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	50,983,341	50,983,341	47,901,998	50,983,341	47,901,998
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	59.00%	62.80%	59.00%

(Rs. in Lakhs)

(Rs. in Lakhs)						
S.No.	Particulars	For the Quarter ended (unaudited)			For the year ended (audited)	
		31-03-13	31-12-12	31-03-12	31-03-13	31-03-12
1	Segment Revenues (net of Excise Duty)					
	(a) Cement	74,242	65,528	64,789	266,489	225,170
	(b) Refractory	1,642	1,265	1,255	7,397	7,643
	(c) Management Services	4,102	2,670	2,885	11,812	8,179
	(d) Others	941	940	941	3,761	3,761
		80,927	70,403	69,870	289,459	244,753
	Less: Inter Segment Revenue	4,687	2,945	4,008	14,372	11,717
	Net Segment Revenue	76,240	67,458	65,862	275,087	233,036
2	Segment Results					
	(a) Cement	9,406	8,062	5,087	42,348	33,227
	(b) Refractory	97	(229)	(492)	(338)	(139)
	(c) Management Services	1,242	593	733	2,950	1,922
	(d) Others	278	506	423	1,633	1,701
		11,023	8,932	5,751	46,593	36,711
	Add: Other Unallocable Income net of unallocable expenditure	627	1,274	2,082	3,925	5,457
	Less :Finance Costs	6,560	8,069	2,876	23,143	15,128
	Total Profit before Tax	5,090	2,137	4,957	27,375	27,040
3	Segment Capital Employed					
	(a) Cement	492,012	467,613	339,364	492,012	339,364
	(b) Refractory	1,878	1,409	2,174	1,878	2,174
	(c) Management Services	16,000	14,800	15,521	16,000	15,521
	(d) Others	27,661	30,931	29,146	27,661	29,146
	Total	537,551	514,753	386,205	537,551	386,205
B	Particulars	Quarter ended 31-03-13				
	Investor Complaints					
	Pending at beginning of the quarter	0				
	Received during the quarter	13				
	Disposed of during the quarter	13				
	Remaining unresolved at the end of the quarter	0				

Consolidated Statement of Assets and Liabilities

Disclosure as required under Clause 41 of the Listing Agreement as under:-

(Rs. Lakhs)

	Particulars	Consolidated	
		As at 31.03.13 Audited	As at 31.03.12 Audited
A	Equity and Liabilities		
1	Shareholder's Funds		
	(a) Share Capital	1,624	1,624
	(b) Reserves and Surplus	305,169	287,358
	Sub - Total - Shareholders' Funds	306,793	288,982
2	Minority Interest	51,810	42,786
3	Deferred Capital Investment Subsidy	3,242	-
4	Non-current liabilities		
	(a) Long-term borrowings	299,004	150,152
	(b) Deferred tax liabilities (net)	13,134	9,271
	(c) Other long-term liabilities	21,113	8,366
	(d) Long-term provisions	2,745	1,490
	Sub - Total - Non-Current Liabilities	335,996	169,279
5	Current liabilities		
	(a) Short-term borrowings	29,236	22,504
	(b) Trade payables	32,552	15,978
	(c) Other current liabilities	36,391	21,526
	(d) Short-term provisions	3,835	1,667
	Sub - Total - Current Liabilities	102,014	61,675
	Total - Equity and Liabilities	799,855	562,722
B	Assets		
1	Non-current assets		
	(a) Fixed assets	480,717	354,932
	(b) Goodwill on consolidation	40,522	492
	(c) Non-current investments	61,950	76,217
	(d) Long-term loans and advances	60,639	18,702
	(e) Other non-current assets	282	-
	Sub - Total - Non-Current Assets	644,110	450,343
2	Current Assets		
	(a) Current investments	56,085	43,134
	(b) Inventories	35,197	26,147
	(c) Trade receivables	24,163	13,543
	(d) Cash & cash equivalents	9,993	6,637
	(e) Short-term loans and advances	29,841	22,542
	(f) Other current assets	466	376
	Sub - Total - Current Assets	155,745	112,379
	Total - Assets	799,855	562,722

Notes

- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- The above results have been taken on record by the Board of Directors in their meeting held on 30-05-2013 and have been audited by the Statutory Auditors of the Company.
- The figures for the quarter ended March are the balancing figures between audited figures in respect of the full financial year and published results up to the quarter ended December.
- The Board of Directors have recommended dividend of Rs. 2.00 per share (100%) for the financial year ended 31st March, 2013.

New Delhi
30th May, 2013

P.K.Khaitan
Chairman