

DALMIA BHARAT LIMITED

(formerly known as Dalmia Bharat Enterprises Limited)

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the Quarter ended 30-09-2012

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the half year ended (unaudited)		For the year ended (audited)
		30-09-12	30-06-12	30-09-11	30-09-12	30-09-11	31-03-12
1	Income from operations						
	(a) Net Sales/ Income from Operations (Net of excise duty)	4,599	4,848	3,860	9,447	7,521	15,679
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from operations (net)	4,599	4,848	3,860	9,447	7,521	15,679
2	Expenses						
	(a) Cost of materials consumed	962	1,553	1,190	2,515	2,223	4,536
	(b) Purchase of stock in trade	48	38	12	86	12	285
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	289	76	(146)	365	(75)	(289)
	(d) Employees benefits expense	1,189	1,206	871	2,395	1,646	3,950
	(e) Depreciation and amortisation expense	32	32	33	64	60	130
	(f) Other Expenditure	1,725	1,448	1,325	3,173	2,647	5,324
	Total Expenses	4,245	4,353	3,285	8,598	6,513	13,936
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	354	495	575	849	1,008	1,743
4	Other Income	1,683	327	356	2,010	1,179	2,457
5	Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)	2,037	822	931	2,859	2,187	4,200
6	Finance Cost	2	4	13	6	50	31
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	2,035	818	918	2,853	2,137	4,169
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	2,035	818	918	2,853	2,137	4,169
10	Tax Expense	168	222	307	390	490	929
11	Net Profit from Ordinary Activities after Tax (9-10)	1,867	596	611	2,463	1,647	3,240
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1,867	596	611	2,463	1,647	3,240
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624	1,624
15	Reserves excluding Revaluation Reserves						49,770
16	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	2.30	0.73	0.75	3.03	2.03	3.99
	Diluted before and after Extraordinary Items (Rupees)	2.30	0.73	0.75	3.03	2.03	3.99
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	Number of Shares	30,205,962	30,205,962	33,840,584	30,205,962	33,840,584	33,287,305
	Percentage of Shareholding	37.20%	37.20%	41.68%	37.20%	41.68%	41.00%
2	Promoters and Promoter group Shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	50,983,341	50,983,341	47,348,719	50,983,341	47,348,719	47,901,998
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	58.32%	62.80%	58.32%	59.00%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement							
(Rs. Lakhs)							
S.No.	Particulars	For the Quarter ended (unaudited)			For the half year ended (unaudited)		For the year ended (audited)
		30-09-12	30-06-12	30-09-11	30-09-12	30-09-11	31-03-12
1	Segment Revenues (net of Excise Duty)						
	(a) Refractory	1,935	2,555	2,091	4,490	4,100	7,643
	(b) Management Services	2,715	2,325	1,769	5,040	3,421	8,179
	(c) Others	-	-	-	-	-	-
		4,650	4,880	3,860	9,530	7,521	15,822
	Less: Inter Segment Revenue	51	32	-	83	-	143
	Net Segment Revenue	4,599	4,848	3,860	9,447	7,521	15,679
2	Segment Results						
	(a) Refractory	(225)	19	232	(206)	299	(139)
	(b) Management Services	624	491	365	1,115	749	1,922
	(c) Others	-	3	(2)	3	(2)	-
		399	513	595	912	1,046	1,783
	Add: Other Unallocable Income net of unallocable expenditure	1,638	309	336	1,947	1,141	2,417
	Less : Finance Costs	2	4	13	6	50	31
	Total Profit before Tax	2,035	818	918	2,853	2,137	4,169
3	Segment Capital Employed						
	(a) Refractory	2,197	2,544	2,302	2,197	2,302	2,174
	(b) Management Services	16,559	10,172	14,856	16,559	14,856	15,521
	(c) Others	40	42	36	40	36	41
	Total	18,796	12,758	17,194	18,796	17,194	17,736
	Particulars	Quarter ended 30-09-12					
B	Investor Complaints						
	Pending at beginning of the quarter	0					
	Received during the quarter	12					
	Disposed of during the quarter	12					
	Remaining unresolved at the end of the quarter	0					
Standalone Statement of Assets and Liabilities							
Disclosure as required under Clause 41 of the Listing Agreement as under:-							
(Rs. Lakhs)							
	Particulars	As at 30.09.12 Unaudited		As at 31.03.12 Audited			
A	Equity and Liabilities						
1	Shareholder's Funds						
	(a) Share Capital	1,624		1,624			
	(b) Reserves and Surplus	52,423		49,770			
	Sub-total - Shareholders' Funds	54,047		51,394			
2	Non-current liabilities						
	(a) Deferred tax liabilities (net)	11		18			
	(b) Other long-term liabilities	20		-			
	(c) Long-term provisions	509		360			
	Sub-total - Non-Current Liabilities	540		378			
3	Current liabilities						
	(a) Short-term borrowings	99		420			
	(b) Trade payables	1,537		2,121			
	(c) Other current liabilities	1,540		1,236			
	(d) Short-term provisions	10		1,623			
	Sub-total - Current Liabilities	3,186		5,400			
	Total - Equity and Liabilities	57,773		57,172			
B	Assets						
1	Non-current assets						
	(a) Fixed assets	751		754			
	(b) Non-current investments	23,747		27,974			
	(c) Long-term loans and advances	5,956		5,671			
	Sub-total - Non-Current Assets	30,454		34,399			
2	Current Assets						
	(a) Current Investments	10,866		7,082			
	(b) Inventories	1,987		3,227			
	(c) Trade receivables	3,554		1,321			
	(d) Cash & cash equivalents	379		1,592			
	(e) Short-term loans and advances	10,533		9,551			
	Sub-total - Current Assets	27,319		22,773			
	Total - Assets	57,773		57,172			
Notes							
1	Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.						
2	The name of the Company has been changed from Dalmia Bharat Enterprises Limited to Dalmia Bharat Limited w.e.f.1st November,2012.						
3	The above results have been taken on record by the Board of Directors in their meeting held on 08-11-2012 and have been reviewed by the Statutory Auditors of the Company.						
New Delhi 8th November, 2012				Y. H. Dalmia Managing Director			