

DALMIA BHARAT ENTERPRISES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Unaudited Consolidated Financial Results for the Quarter ended 30-06-2012

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the year ended (audited)
		30-06-12	31-03-12	30-06-11	31-03-12
1	Income from operations				
	(a) Net Sales/ Income from Operations (Net of excise duty)	64,318	65,862	52,507	233,036
	(b) Other Operating Income	-	-	-	-
	Total Income from operations (net)	64,318	65,862	52,507	233,036
2	Expenses				
	(a) Cost of materials consumed	7,002	7,375	5,595	25,222
	(b) Purchase of stock in trade	38	80	-	285
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	433	(276)	(560)	(258)
	(d) Employees benefits expense	4,009	4,433	3,017	14,372
	(e) Depreciation and amortisation expense	4,433	4,977	4,365	18,173
	(f) Power and Fuel	17,356	19,261	16,037	67,266
	(g) Freight Charges	8,929	9,451	6,643	31,735
	(h) Other Expenditure	10,176	11,896	9,659	38,856
	Total Expenses	52,376	57,197	44,756	195,651
3	Profit/ (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	11,942	8,665	7,751	37,385
4	Other Income	1,472	3,154	2,043	8,737
5	Profit/ (Loss) from ordinary activities before Finance Cost & Exceptional Items (3+4)	13,414	11,819	9,794	46,122
6	Finance Cost	4,270	2,908	3,784	15,128
7	Profit/ (Loss) from ordinary activities after Finance cost but before Exceptional Items (5-6)	9,144	8,911	6,010	30,994
8	Exceptional Items	-	3,954	-	3,954
9	Profit from Ordinary Activities before Tax (7-8)	9,144	4,957	6,010	27,040
10	Tax Expense	3,737	2,887	2,775	12,285
11	Net Profit from Ordinary Activities after Tax (9-10)	5,407	2,070	3,235	14,755
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	Net Profit for the period (11-12)	5,407	2,070	3,235	14,755
14	Share of Profit in Subsidiary's associates	2,990	(1,203)	1,124	1,443
15	Less: Minority Interest	1,169	(187)	476	1,853
16	Net Profit after taxes, minority interest and share of profit of associates	7,228	1,054	3,883	14,345
17	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624
18	Reserves excluding Revaluation Reserves				287,459
19	Earning per Share				
	Basic before and after Extraordinary Items (Rupees)	8.90	1.30	4.78	17.67
	Diluted before and after Extraordinary Items (Rupees)	8.90	1.30	4.78	17.67
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	Number of Shares	30,205,962	33,287,305	33,840,584	33,287,305
	Percentage of Shareholding	37.20%	41.00%	41.68%	41.00%
2	Promoters and Promoter group Shareholding				
	(a) Pledged/Encumbered				
	Number of Shares	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil
	(b) Non-encumbered				
	Number of Shares	50,983,341	47,901,998	47,348,719	47,901,998
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	59.00%	58.32%	59.00%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the year ended (audited)
		30-06-12	31-03-12	30-06-11	31-03-12
1	Segment Revenues (net of Excise Duty)				
	(a) Cement	61,606	64,789	50,379	225,170
	(b) Refractory	2,555	1,255	2,009	7,643
	(c) Management Services	2,325	2,885	1,652	8,179
	(d) Others	940	941	885	3,761
		67,426	69,870	54,925	244,753
	Less: Inter Segment Revenue	3,108	4,008	2,418	11,717
	Net Segment Revenue	64,318	65,862	52,507	233,036
2	Segment Results				
	(a) Cement	11,669	5,087	7,619	33,227
	(b) Refractory	19	(460)	67	(139)
	(c) Management Services	491	733	384	1,922
	(d) Others	424	423	432	1,701
		12,603	5,783	8,502	36,711
	Add: Other Unallocable Income net of unallocable expenditure	811	2,082	1,292	5,457
	Less : Interest and Financial Charges	4,270	2,908	3,784	15,128
	Total Profit before Tax	9,144	4,957	6,010	27,040
3	Segment Capital Employed				
	(a) Cement	343,549	339,364	354,413	339,364
	(b) Refractory	2,544	2,174	2,856	2,174
	(c) Management Services	10,172	15,521	15,213	15,521
	(d) Others	29,509	29,146	32,247	29,146
	Total	385,774	386,205	404,729	386,205

	Particulars	Quarter ended 30-06-12
B	Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	7
	Disposed of during the quarter	7
	Remaining unresolved at the end of the quarter	0

Notes

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- The figures for the quarter ended 31-03-2012 are the balancing figures between audited figures for the financial year ended 31-03-2012 and published unaudited financial results up to third quarter of relevant financial year.
- The above results have been taken on record by the Board of Directors in their meeting held on 13-08-2012 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
13th August, 2012

Y. H. Dalmia
Managing Director