

DALMIA BHARAT ENTERPRISES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Audited Standalone Financial Results for the 4th Quarter and Year ended 31-03-2012

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (audited)			For the year ended (audited)	
		31-03-12	31-12-11	31-03-11	31-03-12	31-03-11
1	Income from operations					
	(a) Net Sales/ Income from Operations (Net of excise duty)	3,997	4,161	2,715	15,679	13,456
	(b) Other Operating Income	(8)	10	28	40	78
	Total Income from operations (net)	3,989	4,171	2,743	15,719	13,534
2	Expenses					
	(a) Cost of materials consumed	1,331	982	749	4,536	3,826
	(b) Purchase of stock in trade	80	193	(1)	285	44
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(423)	209	(159)	(289)	(198)
	(d) Employees benefits expense	1,439	865	1,080	3,950	3,057
	(e) Depreciation and amortisation expense	42	28	41	130	144
	(f) Other Expenditure	1,277	1,400	850	5,324	5,045
	Total Expenses	3,746	3,677	2,560	13,936	11,918
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	243	494	183	1,783	1,616
4	Other Income	758	518	(31)	2,417	1265
5	Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)	1,001	1,012	152	4,200	2,881
6	Finance Cost	(26)	7	15	31	21
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	1,027	1,005	137	4,169	2,860
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,027	1,005	137	4,169	2,860
10	Tax Expense	234	205	(57)	929	716
11	Net Profit from Ordinary Activities after Tax (9-10)	793	800	194	3,240	2,144
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit for the period (11-12)	793	800	194	3,240	2,144
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624
15	Reserves excluding Revaluation Reserves				49,772	47,943
16	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	0.98	0.99	0.24	3.99	2.64
	Diluted before and after Extraordinary Items (Rupees)	0.98	0.99	0.24	3.99	2.64
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	Number of Shares	33,287,305	3,34,20,377	3,40,36,526	33,287,305	3,40,36,526
	Percentage of Shareholding	41.00%	41.16%	41.92%	41.00%	41.92%
2	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	47,901,998	4,77,68,926	47,152,777	47,901,998	47,152,777
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	59.00%	58.84%	58.08%	59.00%	58.08%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (audited)			For the year ended (audited)	
		31-03-12	31-12-11	31-03-11	31-03-12	31-03-11
1	Segment Revenues (net of Excise Duty)					
	(a) Refractory	1255	2,288	786	7,643	6,776
	(b) Management Services	2885	1,873	1,929	8,179	6,680
	(c) Others	-	-	-	-	-
		4140	4,161	2,715	15,822	13,456
	Less: Inter Segment Revenue	143	-	-	143	-
	Net Segment Revenue	3997	4,161	2,715	15,679	13,456
2	Segment Results					
	(a) Refractory	(496)	54	33	(143)	372
	(b) Management Services	733	440	153	1,922	1,249
	(c) Others	2	-	(3)	-	(5)
		239	494	183	1,779	1,616
	Add: Other Unallocable Income net of unallocable expenditure	762	518	(31)	2,421	1,265
	Less : Finance Costs	(26)	7	15	31	21
	Total Profit before Tax	1,027	1,005	137	4,169	2,860
3	Segment Capital Employed					
	(a) Refractory	2,174	2,375	3,077	2,174	3,077
	(b) Management Services	15,521	20,992	13,530	15,521	13,530
	(c) Others	41	37	36	41	36
	Total	17,736	23,404	16,643	17,736	16,643

	Particulars	Quarter ended 31-03-12
B	Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	0

Standalone Statement of Assets and Liabilities

Disclosure as required under Clause 41 of the Listing Agreement as under:-

(Rs. Lakhs)

	Particulars	Standalone	
		As at 31.03.12 Audited	As at 31.03.11 Audited
A	Equity and Liabilities		
1	Shareholder's Funds		
	(a) Share Capital	1624	1624
	(b) Reserves and Surplus	49772	47944
	Sub - Total - Shareholders' Funds	51396	49568
2	Non-current liabilities		
	(a) Deferred tax liabilities (net)	18	46
	(b) Long-term provisions	360	73
	Sub - Total - Non-Current Liabilities	378	119
3	Current liabilities		
	(a) Short-term borrowings	420	32
	(b) Trade payables	2121	1229
	(c) Other current liabilities	1236	777
	(d) Short-term provisions	1623	1194
	Sub - Total - Current Liabilities	5400	3232
	Total - Equity and Liabilities	57174	52919
B	Assets		
1	Non-current assets		
	(a) Fixed assets	754	775
	(b) Non-current investments	27974	23052
	(c) Long-term loans and advances	5671	1467
	Sub - Total - Non-Current Assets	34399	25294
2	Current Assets		
	(a) Current investments	7082	10709
	(b) Inventories	3227	3070
	(c) Trade receivables	1323	1037
	(d) Cash & cash equivalents	1592	5827
	(e) Short-term loans and advances	9551	6982
	Sub - Total - Current Assets	22775	27625
	Total - Assets	57174	52919

Notes

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- The above results have been taken on record by the Board of Directors in their meeting held on 18-05-2012 and have been audited by the Statutory Auditors of the Company.
- The Board of Directors have recommended dividend of Rs.1.50 per share (75%) for the financial year ended 31st March, 2012.

New Delhi
18th May, 2012

Y.H.Dalmia
Managing Director