

DALMIA BHARAT ENTERPRISES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Audited Consolidated Financial Results for the Quarter and Year ended 31-03-2012

(Rs. in Lakhs)

S.No.	Particulars	Consolidated for the Quarter ended (audited)			Consolidated for the year ended (audited)	
		31-03-12	31-12-11	31-03-11	31-03-12	31-03-11
1	Income from operations					
	(a) Net Sales/ Income from Operations (Net of excise duty)	65,862	54,589	55,344	233,036	174,593
	(b) Other Operating Income	1,040	752	(65)	3,280	2,164
	Total Income from operations (net)	66,902	55,341	55,279	236,316	176,757
2	Expenses					
	(a) Cost of materials consumed	7,198	5,992	3,939	25,045	19,486
	(b) Purchase of stock in trade	80	193	(1)	285	44
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(99)	(654)	(298)	(81)	635
	(d) Employees benefits expense	4,433	3,472	2,798	14,372	10,674
	(e) Depreciation and amortisation expense	4,977	4,407	4,254	18,173	17,527
	(f) Power and Fuel	19,261	15,922	14,649	67,266	51,630
	(g) Freight Charges	9,451	7,749	7,179	31,735	24,900
	(h) Other Expenditure	11,896	8,327	8,773	38,856	30,743
	Total Expenses	57,197	45,408	41,293	195,651	155,639
3	Profit/ (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	9,705	9,933	13,986	40,665	21,118
4	Other Income	2,082	87	1,541	5,457	3265
5	Profit/ (Loss) from ordinary activities before Finance Cost & Exceptional Items (3+4)	11,787	10,020	15,527	46,122	24,383
6	Finance Cost	2,876	4,217	3,750	15,128	17,243
7	Profit/ (Loss) from ordinary activities after Finance cost but before Exceptional Items (5-6)	8,911	5,803	11,777	30,994	7,140
8	Exceptional Items	3,954	-	-	3,954	-
9	Profit from Ordinary Activities before Tax (7-8)	4,957	5,803	11,777	27,040	7,140
10	Tax Expense	2,887	2,747	5,132	12,285	6,108
11	Net Profit from Ordinary Activities after Tax (9-10)	2,070	3,056	6,645	14,755	1,032
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit for the period (11-12)	2,070	3,056	6,645	14,755	1,032
14	Share of Profit in Subsidiary's associates	(1,203)	1,715	1,536	1,443	5,193
15	Less: Minority Interest	(187)	745	1,131	1,853	1,248
16	Net Profit after taxes, minority interest and share of profit of associates	1,054	4,026	7,050	14,345	4,977
17	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624
18	Reserves excluding Revaluation Reserves				287,466	276,145
19	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	1.30	4.96	8.68	17.67	6.13
	Diluted before and after Extraordinary Items (Rupees)	1.30	4.96	8.68	17.67	6.13
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	Number of Shares	33,287,305	3,34,20,377	3,40,36,526	33,287,305	3,40,36,526
	Percentage of Shareholding	41.00%	41.16%	41.92%	41.00%	41.92%
2	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	47,901,998	4,77,68,926	47,152,777	47,901,998	47,152,777
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	59.00%	58.84%	58.08%	59.00%	58.08%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

S.No.	Particulars	Consolidated for the Quarter ended (audited)			Consolidated for the year ended (audited)	
		31-03-12	31-12-11	31-03-11	31-03-12	31-03-11
1	Segment Revenues (net of Excise Duty)					
	(a) Cement	64789	52,182	60,100	225,170	167,569
	(b) Refractory	1255	2,288	786	7,643	6,776
	(c) Management Services	2885	1,873	2,679	8,179	6,680
	(d) Others	941	940	(2,127)	3,761	4,121
		69870	57,283	61,438	244,753	185,146
	Less: Inter Segment Revenue	4008	2,694	6,094	11,717	10,553
	Net Segment Revenue	65862	54,589	55,344	233,036	174,593
2	Segment Results					
	(a) Cement	5,087	9,008	12,953	33,227	18,330
	(b) Refractory	(496)	54	33	(143)	372
	(c) Management Services	733	440	153	1,922	1,249
	(d) Others	427	431	419	1,705	1,167
		5,751	9,933	13,558	36,711	21,118
	Add: Other Unallocable Income net of unallocable expenditure	2,082	87	1,969	5,457	3,265
	Less : Interest and Financial Charges	2,876	4,217	3,750	15,128	17,243
	Total Profit before Tax	4,957	5,803	11,777	27,040	7,140
3	Segment Capital Employed					
	(a) Cement	339,364	325,805	385,034	339,364	385,034
	(b) Refractory	2,174	2,375	3,077	2,174	3,077
	(c) Management Services	15,521	20,329	12,549	15,521	12,549
	(d) Others	29,146	30,405	32,263	29,146	32,263
	Total	386,205	378,914	432,923	386,205	432,923
B	Investor Complaints					
	Pending at beginning of the quarter	0				
	Received during the quarter	6				
	Disposed of during the quarter	6				
	Remaining unresolved at the end of the quarter	0				

Standalone Statement of Assets and Liabilities

Disclosure as required under Clause 41 of the Listing Agreement as under:-

(Rs. Lakhs)

	Particulars	Consolidated	
		As at 31.03.12 Audited	As at 31.03.11 Audited
A	Equity and Liabilities		
1	Shareholder's Funds		
	(a) Share Capital	1624	1624
	(b) Reserves and Surplus	287466	276145
	Sub - Total - Shareholders' Funds	289090	277769
2	Minority Interest	42786	40933
3	Non-current liabilities		
	(a) Long-term borrowings	150152	180318
	(b) Deferred tax liabilities (net)	9271	5309
	(c) Other long-term liabilities	8997	8193
	(d) Long-term provisions	859	315
	Sub - Total - Non-Current Liabilities	169279	194135
4	Current liabilities		
	(a) Short-term borrowings	22504	3428
	(b) Trade payables	13278	13534
	(c) Other current liabilities	24008	20714
	(d) Short-term provisions	3283	1714
	Sub - Total - Current Liabilities	63073	39390
	Total - Equity and Liabilities	564228	552227
B	Assets		
1	Non-current assets		
	(a) Fixed assets	354932	373008
	(b) Goodwill on consolidation	2204	2204
	(c) Non-current investments	76229	47790
	(d) Long-term loans and advances	18692	6869
	(e) Other non-current assets	-	-
	Sub - Total - Non-Current Assets	452057	429871
2	Current Assets		
	(a) Current investments	43134	18131
	(b) Inventories	26147	31036
	(c) Trade receivables	13545	10080
	(d) Cash & cash equivalents	6637	45432
	(e) Short-term loans and advances	22332	17677
	(f) Other current assets	376	-
	Sub - Total - Current Assets	112171	122356
	Total - Assets	564228	552227

Notes

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- The above results have been taken on record by the Board of Directors in their meeting held on 18-05-2012 and have been audited by the Statutory Auditors of the Company.
- The Board of Directors have recommended dividend of Rs.1.50 per share (75%) for the financial year ended 31st March, 2012.

New Delhi
18th May, 2012

Y.H.Dalmia
Managing Director