

| Name of the Company : DALMIA BHARAT LIMITED | | | |
|---|--------------------------------------|--|--|
| Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA | | As on: 30 September 2015 | |
| Class of Security : Equity Shares | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of Total No. of partly paid-up shares | As a % of Total No. of shares of the Company |
| Held by | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Outstanding convertible securities | No. of outstanding securities | As a % of Total No. of Outstanding convertible securities | As a % of Total No. of shares of the Company, assuming full conversion of convertible |
| Held by | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Warrants | No. of warrants | As a % of Total No. of warrants | As a % of Total No. of shares of the Company, assuming |
| Held by | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total Paid-up capital of the Company, assuming full conversion of warrants and convertible securities (Nos.) | 81189303 | | |

Name of the Company : **DALMIA BHARAT LIMITED**

Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA

As on : **30 September 2015**Class of Security : **Equity Shares****(1)(a) Statement showing Shareholding Pattern**

| Category Code | Category of Shareholder | No. of Shareholders | Total No. of Shares | No. of Shares held in Dematerialised Form | Total shareholding as a percentage of total no. of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|---------------------|---------------------|---|---|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family* | 8 | 3726778 | 3726778 | 4.59 | 4.59 | - | - |
| (b) | Central Government/State Governments | - | - | - | - | - | - | - |
| (C) | Bodies Corporates | 13 | 47168898 | 47168898 | 58.10 | 58.10 | - | - |
| (d) | Financial Institutions/Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Trusts) | 1 | 86665 | 86665 | 0.11 | 0.11 | - | - |
| | Sub -Total (A)(1) | 22 | 50982341 | 50982341 | 62.79 | 62.79 | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ForeignIndividuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporates | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group | 22 | 50982341 | 50982341 | 62.79 | 62.79 | | |
| (B) | Public shareholding | | | | | | N.A | N.A |
| (1) | Institutions | | | | | | N.A | N.A |
| (a) | Mutual Funds/UTI | 22 | 3102830 | 3102830 | 3.82 | 3.82 | | |
| (b) | Financial Institutions/Banks | 25 | 1058617 | 1033361 | 1.30 | 1.30 | | |
| (c) | Central Government/State Governments | 4 | 128155 | 59200 | 0.16 | 0.16 | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | - | - | - | - | - | | |
| (f) | Foreign Institutional Investors | 58 | 6385092 | 6385092 | 7.86 | 7.86 | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any Other (Specify) | - | - | - | - | - | | |
| | Sub-Total (B)(1) | 109 | 10674694 | 10580483 | 13.15 | 13.15 | | |
| (2) | Non-Institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporates | 450 | 3259793 | 3230879 | 4.02 | 4.02 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | 11870 | 7824033 | 5217673 | 9.64 | 9.64 | | |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 19 | 4514141 | 4514141 | 5.56 | 5.56 | | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | | |
| (d) | Any Other (Specify) | | | | | | | |
| | - Foreign Corporate Bodies | - | - | - | - | - | | |
| | - Non Resident Indians | 207 | 528268 | 469892 | 0.65 | 0.65 | | |
| | - Foreign Nationals | 14 | 17325 | - | 0.02 | 0.02 | | |
| | - Custodian of Enemy Property | 1 | 188303 | - | 0.23 | 0.23 | | |
| | - Trusts | 8 | 3180933 | 3180933 | 3.92 | 3.92 | | |
| | - Clearing Members | 32 | 13397 | 13397 | 0.02 | 0.02 | | |
| | - Directors and their relatives# | 2 | 6075 | 6075 | 0.01 | 0.01 | | |
| | Sub-Total (B)(2) | 12603 | 19532268 | 16632990 | 24.06 | 24.06 | N.A. | N.A |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 12712 | 30206962 | 27213473 | 37.21 | 37.21 | N.A | N.A |
| | Total (A)+(B) | 12734 | 81189303 | 78195814 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | N.A | N.A |
| (1) | Promoter and Promoter Group | - | - | - | - | - | | |
| (2) | Public | - | - | - | - | - | | |
| | GRAND TOTAL(A)+(B)+(C) | 12734 | 81189303 | 78195814 | 100.00 | 100.00 | | |

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

| Sr. No. | Name of the Shareholder | No. of Shares | | Shares Pledged or otherwise encumbered | | | Details of Warrants | | Details of Convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-------------------------|---------------|---|--|-----------------|---|---------------------|--|-----------------------------------|---|--|
| | | Number | Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above | Number | As a percentage | Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above | Number | Warrants as a % total number of warrants of the same class | Number | As a % total number of convertible securities of the same class | |
| <p>Note :- The shares held by a shareholder under different folios have been clubbed together.</p> | | | | | | | | | | | |

Name of the Company : **DALMIA BHARAT LIMITED**
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As on : 30 September 2015

(1)(c)(i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total no. of shares

| Sr. No. | Name of the Shareholder | No. of Shares | | Details of Warrants | | Details of Convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|--|----------------|---|---------------------|--|-----------------------------------|---|--|
| | | Number | Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above | Number | Warrants as a % total number of warrants of the same class | Number | As a % total number of convertible securities of the same class | |
| 1 | MORGAN STANLEY ASIA (SINGAPORE) PTE. | 3040514 | 3.74 | - | - | - | - | 3.74 |
| 2 | SANJEEV KAPOOR, TRUSTEE, DBEL EMPLOYEE WELFARE TRUST | 1641588 | 2.02 | - | - | - | - | 2.02 |
| 3 | DCBL EMPLOYEES WELFARE TRUST | 1507198 | 1.86 | - | - | - | - | 1.86 |
| 4 | GOLDMAN SACHS INDIA FUND LIMITED | 1114828 | 1.37 | | | | | 1.37 |
| 5 | VIRAL AMAL PARIKH | 1084728 | 1.34 | - | - | - | - | 1.34 |
| 6 | VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED | 850040 | 1.05 | | | | | 1.05 |
| TOTAL : | | 9238896 | 11.38 | - | - | - | - | 11.38 |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company

| Sr. No. | Name of the Shareholder | No. of Shares | | Details of Warrants | | Details of Convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----------------|-------------------------|---------------|---|---------------------|--|-----------------------------------|---|--|
| | | Number | Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above | Number | Warrants as a % total number of warrants of the same class | Number | As a % total number of convertible securities of the same class | |
| '-----NIL-----' | | | | | | | | |

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As on : **30 September 2015**

(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | No. of locked-in shares | Locked-in shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above | Promoter/ Promoter Group/ Public |
|---------------|-------------------------|-------------------------|---|----------------------------------|
| | | | | |
| -----NIL----- | | | | |
| | | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above |
|---------------|---|------------------------|--|---|
| | | | | |
| -----NIL----- | | | | |
| | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|---------------|-----------------------|---|--|--|
| | | | | |
| -----NIL----- | | | | |
| | | | | |

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As on : **30 September 2015**Class of Security : **Equity Shares****(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company**

| Category Code | Category of Shareholder | No. of Voting Rights held in each class of securities | Total Voting Rights | Total voting Rights | |
|---------------|--|---|---------------------|--------------------------|----------------------------|
| | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| | | EQUITY SHARE | | | |
| (A) | Promoter and Promoter Group | | | | |
| (1) | Indian | | | | |
| (a) | Individuals/ Hindu Undivided Family | 3726778 | 3726778 | 4.59 | 4.59 |
| (b) | Central Government/State Governments | - | - | - | - |
| (C) | Bodies Corporates | 47168898 | 47168898 | 58.10 | 58.10 |
| (d) | Financial Institutions/Banks | - | - | - | - |
| (e) | Any Other (Trusts) | 86665 | 86665 | 0.11 | 0.11 |
| | Sub -Total (A)(1) | 50982341 | 50982341 | 62.79 | 62.79 |
| (2) | Foreign | | | | |
| (a) | Individuals (Non-Resident Individuals/ForeignIndividuals) | - | - | - | - |
| (b) | Bodies Corporates | - | - | - | - |
| (c) | Institutions | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group | 50982341 | 50982341 | 62.79 | 62.79 |
| (B) | Public shareholding | | | | |
| (1) | Institutions | | | | |
| (a) | Mutual Funds/UTI | 3102830 | 3102830 | 3.82 | 3.82 |
| (b) | Financial Institutions/Banks | 1058617 | 1058617 | 1.30 | 1.30 |
| (c) | Central Government/State Governments | 128155 | 128155 | 0.16 | 0.16 |
| (d) | Venture Capital Funds | - | - | - | - |
| (e) | Insurance Companies | 0 | 0 | - | - |
| (f) | Foreign Institutional Investors | 6385092 | 6385092 | 7.86 | 7.86 |
| (g) | Foreign Venture Capital Investors | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - |
| (i) | Any Other (Specify) | - | - | - | - |
| | Sub-Total (B)(1) | 10674694 | 10674694 | 13.15 | 13.15 |
| (2) | Non-Institutions | | | | |
| (a) | Bodies Corporates | 3259793 | 3259793 | 4.02 | 4.02 |
| (b) | Individuals | | | | |
| | (i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | 7824033 | 7824033 | 9.64 | 9.64 |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 4514141 | 4514141 | 5.56 | 5.56 |
| (c) | Qualified Foreign Investor | - | - | - | - |
| (d) | Any Other (Specify) | - | - | - | - |
| | - Foreign Corporate Bodies | - | - | - | - |
| | - Non Resident Indians | 528268 | 528268 | 0.65 | 0.65 |
| | - Foreign Nationals | 17325 | 17325 | 0.02 | 0.02 |
| | - Custodian of Enemy Property | 188303 | 188303 | 0.23 | 0.23 |
| | - Trusts | 3180933 | 3180933 | 3.92 | 3.92 |
| | - Clearing Members | 13397 | 13397 | 0.02 | 0.02 |
| | - Directors and their relatives | 6075 | 6075 | 0.01 | 0.01 |
| | Sub-Total (B)(2) | 19532268 | 19532268 | 24.06 | 24.06 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 30206962 | 30206962 | 37.21 | 37.21 |
| | Total (A)+(B) | 81189303 | 81189303 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 81189303 | 81189303 | 100.00 | 100.00 |