

Name of the Company : **DALMIA BHARAT LIMITED**
Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA As on: 31st December, 2012
Class of Security : **Equity Shares**

Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company
Held by	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible
Held by	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming
Held by	-	-	-
Held by public	-	-	-
Total	-	-	-

Name of the Company : **DALMIA BHARAT LIMITED**

Scrip Code : BSE - DALMIABHA (533309), NSE - DALMIABHA

As on : 31st December, 2012

Class of Security : **Equity Shares****(1)(a) Statement showing Shareholding Pattern**

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family*	13	7194073	7194073	8.86	8.86	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporates	13	43702603	43702603	53.83	53.83	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	50983341	50983341	62.80	62.80	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	50983341	50983341	62.80	62.80		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	8	292020	292020	0.36	0.36		
(b)	Financial Institutions/Banks	24	1669736	1644480	2.06	2.06		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	2	799617	799617	0.98	0.98		
(f)	Foreign Institutional Investors	20	7050873	7050873	8.68	8.68		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	58	9940401	9846190	12.24	12.24		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	341	1773720	1742906	2.18	2.18		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	11276	7728995	4854555	9.52	9.52		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	13	2729112	2729112	3.36	3.36		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (Specify)							
	- Foreign Corporate Bodies	2	4470588	4470588	5.51	5.51		
	- Non Resident Indians	104	141566	83190	0.17	0.17		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	7	3185428	3185428	3.92	3.92		
	- Clearing Members	37	13534	13534	0.02	0.02		
	- Directors and their relatives#	1	14660	14660	0.02	0.02		
	Sub-Total (B)(2)	11797	20265561	17093973	24.96	24.96	N.A.	N.A
	Total Public Shareholding (B) = (B)(1)+(B)(2)	11855	30205962	26940163	37.20	37.20	N.A	N.A
	Total (A)+(B)	11882	81189303	77923504	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	GRAND TOTAL(A)+(B)+(C)	11882	81189303	77923504	100.00	100.00		

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

Sr. No.	Name of the Shareholder	No. of Shares		Shares Pledged or otherwise encumbered			Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentage	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class	
28	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-
29	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-
30	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
31	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
32	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
33	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-
34	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
35	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
36	Dalmia Cement Ventures Limited	-	-	-	-	-	-	-	-	-	-
37	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-
38	Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-
39	Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-
40	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-
41	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-
42	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-
43	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-
44	New Habitat Housing Finance And Development Limited	-	-	-	-	-	-	-	-	-	-
45	Calcom Cements India Ltd.	-	-	-	-	-	-	-	-	-	-
46	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
47	SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
48	Vinay Cements Ltd.	-	-	-	-	-	-	-	-	-	-
49	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
50	Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-
51	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	-
		43702603	53.83	-	-	-	-	-	-	-	53.83
(c)	Any other :										
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
2	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-
3	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-
4	Sumana Trust	-	-	-	-	-	-	-	-	-	-
5	Shri Investments	-	-	-	-	-	-	-	-	-	-
6	Avanee Trust	-	-	-	-	-	-	-	-	-	-
7	Priyang Trust	-	-	-	-	-	-	-	-	-	-
8	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-
		86665	0.11								0.11

Note :- The shares held by a shareholder under different folios have been clubbed together.

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(1)(c)(i) Statement showing Shareholding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total no. of shares

Sr. No.	Name of the Shareholder	No. of Shares		Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares)
		Number	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class	
1	BORON INDIA LIMITED	3576470	4.41	-	-	-	-	4.41
2	MORGAN STANLEY ASIA (SINGAPORE) PTE.	2254668	2.78	-	-	-	-	2.78
3	VALIANT MAURITIUS PARTNERS LIMITED	1972953	2.43	-	-	-	-	2.43
5	SANJEEV KAPOOR, TRUSTEE, DBEL EMPLOYEE WELFARE TRUST	1641588	2.02	-	-	-	-	2.02
4	DCBL EMPLOYEES WELFARE TRUST	1507198	1.86	-	-	-	-	1.86
6	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	1341724	1.65	-	-	-	-	1.65
7	LIFE INSURANCE CORPORATION OF INDIA	1259685	1.55	-	-	-	-	1.55
8	BORON SOUTH ASIA LIMITED	894118	1.10	-	-	-	-	1.10
	TOTAL :	14448404	17.80	-	-	-	-	17.80

(1)(c)(ii) Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company

Sr. No.	Name of the Shareholder	No. of Shares		Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class	
-----NIL-----								

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(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Promoter/ Promoter Group/ Public
-----NIL-----				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-----NIL-----				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				

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As on :31st December, 2012

Class of Security : **Equity Shares****(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company**

Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		EQUITY SHARE			
(A)	Promoter and Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	7194073	7194073	8.86	8.86
(b)	Central Government/State Governments	-	-	-	-
(C)	Bodies Corporates	43702603	43702603	53.83	53.83
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	50983341	50983341	62.80	62.80
(2)	Foreign				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	50983341	50983341	62.80	62.80
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	292020	292020	-	-
(b)	Financial Institutions/Banks	1669736	1669736	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	799617	799617	0.98	0.98
(f)	Foreign Institutional Investors	7050873	7050873	8.68	8.68
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	9940401	9940401	12.24	12.24
(2)	Non-Institutions	-	-	-	-
(a)	Bodies Corporates	1773720	1773720	2.18	2.18
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	7728995	7728995	9.52	9.52
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2729112	2729112	3.36	3.36
(c)	Qualified Foreign Investor	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-
	- Foreign Corporate Bodies	4470588	4470588	5.51	5.51
	- Non Resident Indians	141566	141566	0.17	0.17
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	3185428	3185428	3.92	3.92
	- Clearing Members	13534	13534	0.02	0.02
	- Directors and their relatives	14660	14660	0.02	0.02
	Sub-Total (B)(2)	20265561	20265561	24.96	24.96
	Total Public Shareholding (B) = (B)(1)+(B)(2)	30205962	30205962	37.20	37.20
	Total (A)+(B)	81189303	81189303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	81189303	81189303	100.00	100.00