

1010/01

August 03, 2020

BSE Limited
New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra(East),
Mumbai – 400 051
Symbol: DALBHARAT

Dear Sir / Madam,

- Sub: 1. Extinguishment of equity shares in connection with the Buyback of equity shares of INR 2/- each (“Equity Shares”) of Dalmia Bharat Limited (“Company”)
2. Reconciliation of the share capital of the Company

Pursuant to the public announcement dated March 23, 2020 which was published on March 24, 2020 (“Public Announcement”), the Buyback offer opened on April 3, 2020. In compliance with Regulation 21 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations 2018, as amended, this is to inform you that the Company has extinguished a total of 61,66,540 Equity Shares, bought back under the Buyback.

In view of the above, please note the following:

Reconciliation of share capital of the Company (pre and post extinguishment) as on August 03, 2020			
Sr. No.	Particulars	Number of Equity Shares	Share Capital (in Rs.)
1.	Paid up share capital (Prior to Buyback)	19,29,58,553	38,59,17,106
2.	Equity Shares extinguished till the previous reporting	58,85,106	1,17,70,212
3.	Equity Shares extinguished during the current reporting	2,81,434	5,62,868
4.	Paid up share capital (Post-extinguishment) (1-2-3)	18,67,92,013	37,35,84,026

Dalmia Bharat Limited

(formerly known as Odisha Cement Limited)

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346
Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

I, Dr. Sanjeev Gemawat, Executive Director-Legal & Group Company Secretary of the Company confirms that the extinguishment has been done as per SEBI Buy Back Regulations.

A copy of letter dated July 30, 2020 from National Securities Depository Limited confirming the extinguishment of Equity Shares is enclosed, for your reference.

Please take the above on your records.

Thanking you,

Yours sincerely,

For Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)



Dr. Sanjeev Gemawat
Executive Director-Legal &
Group Company Secretary

Dalmia Bharat Limited

(formerly known as Odisha Cement Limited)

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Ref: II/CA/COM/30115/2020

July 30, 2020

The Company Secretary
Dalmia Bharat Limited
11th and 12th Floor, Hansalaya Building
15, Barakhamba Road
Central Delhi
New Delhi - 110001

Sub : Buy-back (open market purchase)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE00R701025	DALMIA BHARAT LIMITED EQ NEW FV RS 2	Debit	1	281,434.000	30/Jul/2020

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Amit Shinde
Senior Manager

Digitally Signed By
Name: AMIT SHARAD SHINDE
Date:30/07/2020 13:25:07
Reason: Authentication
Location: NSDL,Mumbai