

1010/01

May 19, 2020

BSE Limited
New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra(East),
Mumbai – 400 051
Symbol: DALBHARAT

Dear Sir / Madam,

Sub.: Buyback of fully paid-up equity shares of face value of INR 2/- (“Equity Shares”) each of Dalmia Bharat Limited (“Company”) in terms of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”) from the open market using the stock exchange mechanism (“Buyback”).

This has reference to the captioned Buyback, the Company hereby submits the daily report pursuant to Regulation 18 of the Buyback Regulations regarding the Equity Shares bought back on May 19, 2020:

| Name of the Broker | Number of Equity Shares bought back in the current period i.e. on May 19, 2020 | | Total Equity Shares bought back (A) | Average price of acquisition (Rs.) (excluding the Transaction Costs) |
|---|--|-----|-------------------------------------|--|
| | BSE | NSE | | |
| HDFC Securities Limited | Nil | Nil | Nil | NA |
| Cumulative Equity Shares bought as on yesterday (B) | | | | 41,88,900 |
| Less: Quantity closed out today (C) | | | | N.A. |
| Quantity closed out as on yesterday (D) | | | | N.A. |
| Total quantity closed out (C+D=E) | | | | N.A. |
| Total Equity Shares bought back as on May 19, 2020 (A) + (B) – (E) | | | | 41,88,900 |

Dalmia Bharat Limited

(formerly known as Odisha Cement Limited)

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India
t 91 11 23465100 f 91 11 2331 3303 w www.dalmiabharat.com CIN : L14200TN2013PLC112346
Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

Further, certain details with respect to the Buyback are as below:

| Sr. No. | Particulars | |
|---------|---|-------------------------|
| 1 | Total amount earmarked for Buyback* | Rs. 500,00,00,000/- |
| 2 | Cumulative amount utilised for Buyback till date* | Rs. 215,18,06,127.48 /- |
| 3 | Indicative number of Equity Shares that can be bought back under the present buy back\$ | 71,42,857 Equity Shares |
| 4 | Cumulative number of shares bought back till the end of previous reporting period | 41,88,900 Equity Shares |
| 5 | Number of shares bought back during the current reporting period** | Nil |
| 6 | Cumulative number of shares bought back till the end of the current reporting period | 41,88,900 Equity Shares |

* Excludes the Transaction Costs.

\$ The indicative maximum number of Equity Shares to be bought back at the Maximum Buyback Size and the Maximum Buyback Price is 71,42,857 Equity Shares (**“Indicative Maximum Buyback Shares”**). However, if the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the Indicative Maximum Buyback Shares (assuming full deployment of the Maximum Buyback Size) but will always be subject to Maximum Buyback Size.

**Current reporting period is the day on which this report is being filed with the stock exchanges, being May 19, 2020.

Capitalised terms used and not defined herein shall have the meaning ascribed to them in the Public Announcement.

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This is for your information and record.

Thanking you,

Yours sincerely,

For Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)



Dr. Sanjeev Gemawat
Executive Director-Legal &
Group Company Secretary

Dalmia Bharat Limited

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