

File No: 1010/1

July 1, 2022

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Sub: Intimation of implementation of the Scheme(s) of Arrangement involving Dalmia Cement (Bharat) Limited ('DCBL'), wholly owned subsidiary of the Company.

Dear Sir/Madam,

This has reference to our letter dated June 13, 2022 intimating you that the Hon'be National Company Law Tribunal, Chennai Bench, vide Order(s) dated June 10, 2022 had approved and sanctioned the following:

- The Scheme of Amalgamation of Dalmia DSP Limited (wholly owned subsidiary of DCBL) with DCBL;
- The Composite Scheme of Arrangement and Amalgamation for (a) Demerger of Paper and Solvent Extraction Undertakings of Murli Industries Limited into Ascension Mercantile Private Limited and Ascension Multiventures Private Limited, (both wholly owned subsidiaries of DCBL), respectively, followed by (b) Amalgamation of Murli Industries Limited with remaining business with DCBL.

In continuation of the said letter and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that today, i.e. 1st July, 2022 is the Effective Date of implementation of the above Schemes from the appointed date i.e. March 31, 2020 (at close of business hours).

This is for your information and records.

Thanking you,

Yours faithfully,
For Dalmia Bharat Limited



Rajeev Kumar
Company Secretary

Dalmia Bharat Limited

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Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India
A Dalmia Bharat Group company, www.dalmiabharat.com