

File No: 1010/1

July 26, 2019

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALBHARAT

Sub: Update on Resolution Plan submitted for acquisition of Murli Industries Limited under Insolvency and Bankruptcy Code, 2016.

Dear Sir(s),

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and further to our previous communication dated December 21, 2017 regarding the Resolution Plan ("RP") for the revival of Murli Industries Ltd ("MIL") submitted by Dalmia Cement (Bharat) Ltd ("DCBL"), wholly owned subsidiary of the Company, we are pleased to inform that the RP has been approved by the Honourable National Company Law Tribunal ("NCLT"), Mumbai vide its order(s) dated July 3, 2019 and July 22, 2019. DCBL has submitted its affidavit of acceptance on July 25, 2019 as directed by NCLT vide the aforesaid orders.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Dalmia Bharat Limited**
(Formerly Known as Odisha Cement Limited)


Dr. Sanjeev Gemawat
Company Secretary
Membership No. F3669

